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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund,
LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegler Presiding

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM OF COPPER SAGE
COMMERCIAL CENTER LLC
(CLAIM NO. 792)**

Affecting:

.. All Cases

or Only:

× USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

.. USA Capital Diversified Trust Deed Fund,
LLC

.. USA Capital First Trust Deed Fund, LLC

.. USA Securities, LLC

USACM Liquidating Trust (the “USACM Trust”), by and through its counsel,
Lewis and Roca LLP, and Copper Sage Commercial Center LLC (“Copper Sage”) by and
through its counsel, Susan Williams Scann of Deaner, Deaner, Scann, Malan & Larsen
stipulate:

1. USA Commercial Mortgage Company filed an objection to Claim No. 792
of Copper Sage [DE 3077] (the “Objection”).

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2. On March 12, 2007, the Effective Date of Debtors' Third Amended Joint Chapter 11 Plan of Reorganization, the USACM Liquidating Trust took over the prosecution of this objection.

3. The Objection is set for status hearing on April 26, 2007 at 9:30 a.m.

4. Counsel for the USACM Liquidating Trust requests additional time to investigate the claim and negotiate with the Claimant's counsel over investigation and prosecution of the Claims and the Objections.

5. In order to facilitate further investigation and negotiation, the parties agree to continue the status hearing on the Objection to June 15, 2007 at 9:30 a.m.

6. The parties submit a stipulated order for the Court's convenience.

RESPECTFULLY SUBMITTED April 24, 2007.

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